

So Ordered.

Dated: March 6th, 2018



Frederick P. Corbit

Frederick P. Corbit
Bankruptcy Judge

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10 UNITED STATES BANKRUPTCY COURT

11 IN AND FOR THE EASTERN DISTRICT OF WASHINGTON

12 In re:

No.: 17-00449-FPC11

13 **DIGIDEAL CORPORATION,**

Chapter 11

14 Debtor.

FINDINGS OF FACT

16 **THIS MATTER** coming before the Court for hearing upon the issues raised by
17 Debtor's request for confirmation of Debtor's First Amended Chapter 11 Plan of
18 Reorganization filed herein on December 18, 2017 [Docket No. 296] as supplemented
19 pursuant to Amended Supplement herein on December 28, 2017 [Docket No. 313]
20 ("Plan"), and based upon the evidence produced, the Court now makes the following:
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FINDINGS OF FACT

- 23 1. Debtor's Plan was submitted to Creditors and other parties in interest;
24 2. The Plan has been accepted in writing by the creditors and equity security
25 holders whose acceptance is required by law;

Findings of Fact-1

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3. The provisions of Chapter 11 of the United States Code have been complied with and the Plan has been proposed in good faith and not by any means forbidden by law;

4. (a) Each holder of a claim or interest has accepted the Plan or will receive or retain under the Plan property of a value, as of the effective date of the Plan, that is not less than the amount that such holder would receive or retain if the Debtor was liquidated under Chapter 7 of the Code on such date, or (b) the Plan does not discriminate unfairly, and is fair and equitable with respect to each class of claims or interests that is impaired under, and has not accepted the Plan;

5. All payments made or promised by the Debtor or by a person issuing securities or acquiring property under the Plan or by any other person for services or for costs and expenses in, or in connection with, the Plan and incident to the case, have been fully disclosed to the Court and are reasonable and are hereby approved, or, if to be fixed after confirmation of the Plan, will be subject to approval of the Court:

6. Confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization of the Debtor, or (b) if the Plan is a plan of liquidation, the Plan sets a time period in which liquidation will be accomplished, and provides for the eventuality that the liquidation is not accomplished in that time period;

7. Creditors were given Notice of Confirmation and no objections thereto were made, or if made, have been withdrawn, resolved or overruled:

8. It is proper that the Plan be confirmed.

//END OF ORDER//

Findings of Fact-2

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1 PRESENTED BY:

2 SOUTHWELL & O'ROURKE, P.S.

3

4 BY: s/ Dan O'Rourke
DAN O'ROURKE, WSBA #4911

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Findings of Fact-3

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